

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

In re:

WAREHOUSE 86, LLC

Debtor

CASE NO. 08-03423-EE
Chapter 11

CERTIFICATE OF SERVICE

I, Stephen W. Rosenblatt, do hereby certify that on November 7, 2008, I mailed by first class mail, postage prepaid, a true and correct copy of the following pleadings to all persons and entities listed on the Matrix attached hereto collectively as Exhibit "A":

1. Notice of Final Hearing on First Day Motions;
2. Chapter 11 Voluntary Petition. Fee Amount \$1039 Filed by Warehouse 86, LLC (Dkt. #1);
3. Motion of Debtor for Authority to Pay Collected Pre-Petition Sales and Use Taxes in Ordinary Course (Dkt. #7);
4. Application to Employ Butler, Snow, O'Mara, Stevens & Cannada, PLLC as Debtor's Counsel Filed by Debtor In Possession Warehouse 86, LLC (Dkt. #8);
5. Motion for a Preliminary and Final Order (I) Authorizing Post-Petition Financing on a Secured and Super Priority Basis, (II) Granting Other Related Relief and (III) Scheduling a Final Hearing Pursuant to Rule 4001 (Dkt. # 10);
6. Motion for Authority to Pay Certain Pre-Petition Employee Obligations and Post-Petition Workers Compensation Premiums (Dkt. # 11);
7. Motion for Authorization to Maintain Existing Bank Accounts and Cash Management System (Dkt. # 12);
8. Motion for Interim and Final Orders: (A) Prohibiting Utilities from Altering, Refusing or Discontinuing Services to, or Discriminating Against, the Debtor on Account of Pre-Petition Amounts Due; (B) Determining that the Utilities are Adequately Assured of Future Payment; (C) Establishing Procedures for Determining Requests for Additional Assurance; and (D) Permitting Utility Companies to Opt Out of the Procedures Established Herein (Dkt. # 13);
9. Motion for Authority to Pay Post-Petition Installments on Insurance Policies Necessary to Maintain Insurance Coverage (Dkt. # 14);

10. Motion to Approve Form of Final Hearing Notice and Establish Notice Parties for First Day Motions (Dkt. # 15);
11. Motion Regarding Chapter 11 First Day Motions Filed by Debtor In Possession Warehouse 86, LLC (Dkt. # 16);
12. Order Granting Motion for Expedited Hearings on Certain First Day Motions and Applications (Dkt. # 17);
13. Meeting of Creditors 341(a) meeting to be held on 12/5/2008 at 09:00 AM at 341 Mtg - Jackson. Last day to oppose discharge or dischargeability is 2/3/2009 (Dkt. # 24);
14. Motion for Authority to Sell Assets Free and Clear of All Liens, Claims, Interests and Encumbrances Outside of the Ordinary Course of Business and Assuming and Assigning Certain Unexpired Leases and Executory Contracts Filed by Debtor (Dkt. # 32); and
15. Notice of Sale Free and Clear of Liens Filed by Debtor In Possession Warehouse 86, LLC (Dkt. # 33).

This, the 11th day of November, 2008.

Respectfully submitted,

WAREHOUSE 86, LLC

By: s/ Stephen W. Rosenblatt

Stephen W. Rosenblatt (MS BAR NO. 5676)

John A. Crawford, Jr. (MS BAR NO. 10346)

Paul M. Ellis (MS BAR NO. 102259)

ATTORNEYS FOR DEBTOR

OF COUNSEL:

Butler, Snow, O'Mara, Stevens & Cannada, PLLC

17th Floor, Regions Plaza (39201)

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Fax: (601) 985-4500

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jack.crawford@butlersnow.com

paul.ellis@butlersnow.com

CERTIFICATE OF SERVICE

I, Stephen W. Rosenblatt, certify that the foregoing pleadings were filed electronically through the Court's ECF system and served electronically on all parties enlisted to receive service electronically.

SO CERTIFIED, this the 11th day of November, 2008.

s/ Stephen W. Rosenblatt
STEPHEN W. ROSENBLATT

Jackson 3446355v.1

Label Matrix for local noticing
0538-3
Case 08-03423-ee
Southern District of Mississippi
Jackson Divisional Office
Fri Nov 7 09:36:48 CST 2008
5 River Bend Pl., LLC
5 River Bend Place
Ste. D
Flowood, MS 39232-7618

Warehouse 86, LLC
5 River Bend Place, Ste D
Flowood, MS 39232-7618

U.S. Bankruptcy Court
100 East Capitol St.
P.O. Box 2448
Jackson, MS 39225-2448

ADP, Inc.
One ADP Blvd
Roseland, NJ 07068-1786

ABC Logistics Corp
2300 Sitler St #685
Memphis, TN 38114-4801

ADP, Inc.
5680 New Northside Dr.
Atlanta, GA 30328-4668

Allied Waste Serv #493
P O Box 9001225
Louisville, KY 40290-1225

Allied Waste Serv #837
P O Box 9001225
Louisville, KY 40290-1225

Allied Waste Serv #868
P O Box 9001225
Louisville, KY 40290-1225

American Covers, Inc.
dba Handstands
675 West 14600 South
Bluffdale, UT 84065-4831

American Express Corp
P O Box 650448
Dallas, TX 75265-0448

American Internatl Co.
Specialty Workers Comp
P O Box 409
Parsippany, NJ 07054-0409

American Photocopy
1719 Bartlett Road
Memphis, TN 38134-6402

Amerigas
545 W 12 Street
Ogden, UT 84404-5401

Aon Innov. Solutions
13922 Denver West Pkwy
Golden CO 80401-3142

Atmos Energy
P.O. Box 9001949
Louisville KY 40290-1949

(c)AUDIOVOX SPEC. APPLIC.
2602 MARINA DR
ELKHART IN 46514-8642

Baja Motorsports, LLC
40602 North Hammond Ln
Phoenix, AZ 85034

Boyer BDO, L.C.
90 South 400 W STE 200
Salt Lake Cit, UT 84101-1365

Brands on Sale
16706 Edwards Rd.
Cerritos, CA 90703-2436

CH Enterprises
4305 Harrison #6-323
Ogden, UT 84403-3306

Cambridge Integ. Serv.
31500 Solon Rd.
Solon, OH 44139-3528

City of Indianola Water
P O Box 269
Indianola, MS 38751-0269

ComectShip, Inc.
8282 S. Memorial
Suite 400
Tulsa, OK 74133-4345

Computer Resources
P.O. Box 1241
Cordova, TN 38088-1241

Consumer Products Serv
1650 Old Country Rd
Plainview, NY 11803-5044

Crawford Technical Servs.
Joel Fisher, Exe Gen Adj
11434 Haleiwa Place
Diamondhead, MS 39525-4129

Crown Lift Trucks
3952 Willow Lake Blvd.
Bld. #5
Memphis, TN 38118-7042

Crown Packaging Corp.
17854 Chesterfield Airport
Chesterfield, MO 63005-1216

DHL Express (USA) Inc.
P O Box 4723
Houston, TX 77210-4723

DHL Express-Clains
Attn: Mark Sanchez
1144 W. Washington St.
Tempe, AZ 85281-1200

DHL Express-SRC
I 100 Airport Rd.
MS 2061-DI 1
Wilmington, OH 45177

DJW Enterprises Inc.
26070 N. 72nd Drive
Peoria, AZ 85383-7343

Delta Electric Power
P O Box 935
Greenwood, MS 38935-0935

Dematic Corporation
P O Box 12021
Newark, NJ 07101-5021

EMC Ins. Companies
P O Box 6011
Ridgeland, MS 39158-6011

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Dallas, TX 75284-4711

FifUi Third Auto Leasing
P.O. Box 630041
MDLMOC2E-3152
Cincinnati, OH 45263-0041

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Northbrook, IL 60062-7917

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Memphis, TN 38120-9426

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1120 Pittsford Victor
Pittsford, NY 14534-3818

Gloria O'Neal
4403 Bennett Wood
Millington, TN 38053-2208

H&E Equip. Serv. Inc.
2760 S Wadman Dr
Ogden, UT 84401-3471

HOJ Enginr. & Sales Co
3960 S 500 West
Salt Lake Cit, UT 84123-1360

Haddox Reid Burkes
P O Drawer 22507
Jackson, MS 39225-2507

(p) INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 21126
PHILADELPHIA PA 19114-0326

International Tax Servs
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Ohawa, ON K1A1A8

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10 1 Warren St., #20
Como, MS 38619-2568

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2278 Sharon
Memphis, TN 38127-3525

Joy D. St. James
3241 Kinney Drive
Germantown, TN 38139-8031

Joy St James
3241 Kinney Drive
Germantown, TN 38139-8031

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P O Box 751197
Memphis, TN 38175-1197

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2949 Los Robles Rd.
Thousand Oaks, CA 91362-3320

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New York, NY 10012-3206

(p)MISSISSIPPI STATE TAX COMMISSION
P.O. BOX 22808
JACKSON MS
39225-2808

Marchetti Robertson &
P O Box 3348
Ridgeland, MS 39158-3348

Mary Leesa Simmons
IDI Services Group
1000 Ridgeway Loop Rd, #100
Memphis, TN 38120-4037

Memphis LG&W
P.O. Box 388
Memphis, TN 38145-0388

Memphis Recycling Serv
P O Box 88271
Chicago, U, 60680-1271

Memphis Recycling Serv.
1131 Agnes
Memphis, TN 38104-4630

Mercantila, Inc.
665 Chestnut St 2nd Fl
San Francisco, CA 94133-2362

Merchandise Manu. Inc.
6650 Caballero Blvd.
Buena Park, CA 90620-1132

Nailco Group
23200 Haggerty Rd.
Farmington, MI 48335-2601

Old Dominion Freightline
c/o McCarthy Burgess &
26000 Cannon Rd
Cleveland, OH 44146-1807

Overstock.com, Inc.
6350 S. 3000 East
Salt Lake Cit, UT 84121-5952

Paul St James
3241 Kinney Drive
Germantown, TN 38139-8031

Paul Thomas St. James
3241 Kinney Drive
Germantown, TN 38139-8031

Paul and Joy St James
3241 Kinney Drive
Germantown, TN 38139-8031

Pay Pal
211 N. 1st Street
San Jose, CA 95131

Phusion Software, Inc.
26300 Ford Rd. #415
Dearborn Heig, MI 48127-2854

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26300 Ford Road # 415
Dearborn Heig, MI 48127-2854

Porche Financial Serv
4343 Commercial Ct.
Ste. 300
Lisle, IL 60532-3616

Questar Gas Company
P O Box 45841
Salt Lake Cit, UT 84139-0001

RadioShack Corporation Rent Acct Dept, Ac Su
P. O. Box 961090
Fort Worth, TX 76161-5000

RainWorx, Inc.
159 Pearl Street No. 1
Essex Junction
Essex Junction, VT 05452-3038

(p)PACIFICORP
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STE 2000
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SC Kiosk, Inc.
300 RadioShack Circle
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Fort Worth, TX 76102-1964

SOS Staffing
P O Box 27008
Salt Lake Cit, UT 84127-0008

Serv 1st Indust, Tires
120-B Quinton Ave
Munford, TN 38058-1700

Soefker Services, LLC
1568 Panama St
Memphis, TN 38108-1919

Sprint
P O Box 660092
Dallas, TX 75266-0092

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Jackson, MS 39215-1819

TWG Innov. Solutions
13922 Denver W Pkwy
Golden, CO 80401-3142

Teleshare Networks Ltd
9237 E Via de Ventura
Scottsdale, AZ 85258-3329

Teleshare Networks Ltd
9237 E Via de Ventura
Suite 250
Scottsdale, AZ 85258-3661

Thomas Sales & Serv Inc.
2300 Sitler St. #685
Memphis, TN 38114-4801

Transport Express, Inc.
P.O. Box 69207
Seattle, WA 98168-9207

Tri-Continental Track
P O Box 1621
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U S Trustee
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Carrollton, TX 75006-8321

UPS
Lockbox 577
Carol Stream, IL 60132-0001

UPS Freight
P.O. Box 6109
Westerville, OH 43086-6109

Verizon Wireless
P O Box 660108
Dallas, TX 75266-0108

Vertex, IPS
5885 Stapleton Dr, N
STE C308
Denver, CO 80216-3311

Waterford Technologies
19700 Fairchild #300
Irvine, CA 92612-2515

Willow Lake Pro., LLC
233 South Wacker Dr
Ste. 350
Chicago, IL 60606-6405

Windsor Tax Services
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Post Office Box 22567
Jackson, MS 39225-2567

Stuart M. Irby
c/o Richard Montague
P.O. Box 1970
Jackson, MS 39215-1970

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

IRS
100 W Capitol St., Ste 504
Jackson MS 39269-0599

MS State Tax Commission
Bankruptcy Section
P O Box 23338
Jackson MS 39225-3338

Rocky Mountain Power
1033 NE 6th Ave
Portland, OR 97256-0001

Addresses marked (c) above for the following entity/entities were corrected as required by the USPS Locatable Address Conversion System (LACS).

Audiovox Spec. Applic.
53200 Marina Drive
Elkhart, W 46514

End of Label Matrix	
Mailable recipients	108
Bypassed recipients	0
Total	108